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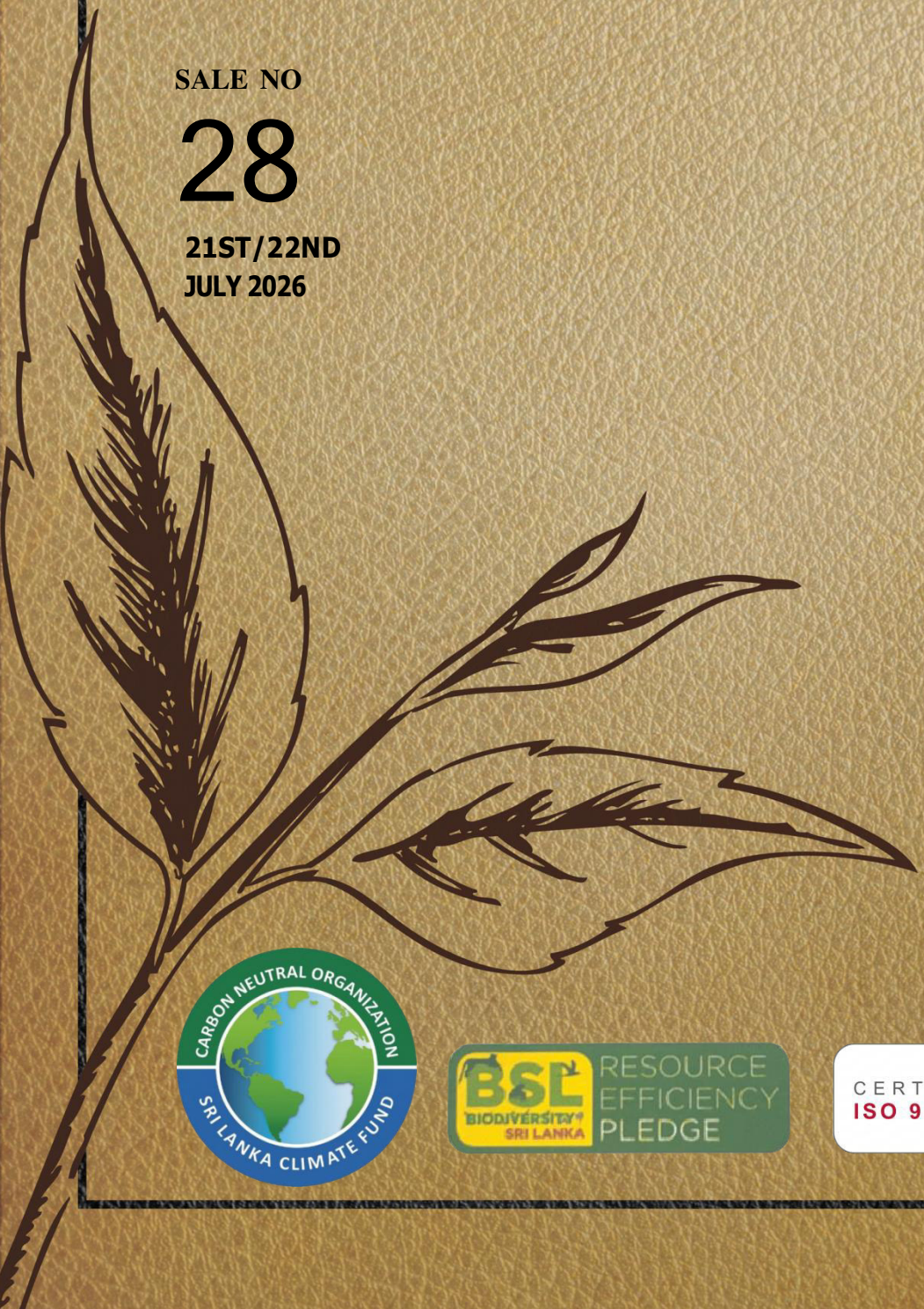
FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

28

21ST/22ND
JULY 2026



CARBON NEUTRAL ORGANIZATION
SRI LANKA CLIMATE FUND

BSL BIODIVERSITY SRI LANKA
RESOURCE EFFICIENCY PLEDGE

CERTIFIED
ISO 9001

BUREAU VERITAS

UKAS MANAGEMENT SYSTEMS
0008

Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.88	Irregular
High & Medium	0.69	Fair
Leafy	0.74	Less
Semi Leafy	0.50	Fair
Tippy/Small Leaf	0.69	Fair
Premium Flowery	0.04	Fair
Off Grade	1.14	Less
Dust	0.63	Less
Total	**5.34**	**Fair general**

ORDER OF SALE

SALE NO : 28
21ST/22ND JULY 2026

EX-ESTATE

Ceylon Tea Brokers PLC
John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd
Eastern Brokers Ltd
BPML Produce Marketing (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC
Lanka Commodity Brokers Ltd

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Mercantile Produce Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd
Asia Siyaka Commodities PLC
Ceylon Tea Brokers PLC
Lanka Commodity Brokers Ltd
Eastern Brokers Ltd
John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd

HIGH & MEDIUM/OFF GRADE /DUST

Ceylon Tea Brokers PLC
Eastern Brokers Ltd
John Keells PLC
Asia Siyaka Commodities PLC
Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
BPML Produce Marketing (Pvt) Ltd
Lanka Commodity Brokers Ltd

AUCTION DETAILS

AT THIS WEEK'S SALE 10,473 LOTS TOTALLING 5,336,609 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	879	885,706
High & Medium	1,588	690,283
Low Grown - Leafy	1,960	745,871
Low Grown - SemiLeafy	1,265	501,991
Low Grown - Tippy	1,565	692,799
Premium Flowery	312	44,227
Off Grades	2,208	1,143,594
Dust	696	632,138
Total	10,473	5,336,609
Re - Prints	1,022	625,754

SETTLEMENT DATES

24/07/2026	28/07/2026	30/07/2026
10% Payment	Buyers Prompt	Sellers Prompt

Quality

Westerns mostly consisted of fair average quality teas. Nuwara Eliyas showed no change, whilst a selection of Uvas showed an improvement in seasonal quality. Low Growns were similar to last.

COMMENTS

Auction offerings totalled 5.3 M/Kgs. Leafy Orthodox teas continued to sell well notwithstanding some price fluctuations week on week. Orthodox/Rotovane BOP/BOPF's continued to witness a sluggish market with many teas remaining unsold due to a lack of suitable bids.

Ex-Estate offerings totalled 0.89 M/Kgs. Overall quality from the Western and Nuwara Eliya planting districts showed no change with a greater majority of the offerings comprising of fair average quality teas. A select range of Uvas' from the Malwatte Valley Region showed improvement in seasonal character, whilst the others showed no significant improvement in quality.

Teas from the Western planting districts - Best available BOP's were neglected and mostly unsold with only a handful of invoices selling at firm to dearer rates following special inquiry. Corresponding BOPF's were firm and Rs. 20-40 per kg easier. In the Below Best category, BOP's were firm and up to Rs. 50 per kg easier, whilst the corresponding BOPF's declined by Rs. 20 per kg and more following quality. At the lower end of the market, majority of the BOP's remained unsold due to substantially lower bids, whilst the corresponding BOPF's were irregular and at times declined by up to Rs. 50 per kg, where sold. Nuwara Eliyas' continued to be a concerning feature as a majority of the offerings remained unsold. Uda Pussellawas' too continued to be poorly supported with a majority of the offerings representing teas at the lower end of the market. Uvas' - Initial seasonal offerings which came up for sale this week met with excellent demand and prices for BOP/BOPF's ranged between Rs. 2,100-3,000 per kg and Rs. 2,200-2,450 per kg respectively.

CTC's in the High & Medium Grown category - The availability of BP1's were very limited with hardly any offerings. PF1's - Better teas often sold around last week's levels with selective price appreciations following quality, whilst the poorer sorts were neglected and mostly unsold. In the Low Grown category, the limited BP1's on offer were irregular, whilst the PF1's which commenced at marginally lower levels strengthened by up to Rs. 20 per kg for selected invoices towards the close.

Interest from shippers to the UK and the continent continued to be limited, whilst there was improved activity from South Africa. Shippers to Japan and China also appeared to be fairly active. Less interest from the CIS.

Seasonal teas from the Uva Planting Districts which were readily absorbed were competed for by a wider array of buyers, which is encouraging.

Low Growns totalled approximately 1.9 M/Kgs. The Semi-Leafy, Tippy and Premium categories witnessed fair demand, whilst the Leafy category met with less demand.

In the Leafy and Semi-Leafy catalogues, Select Best and Best BOP1's maintained, whilst the balance together with the bolder varieties appreciated. Select Best and Best OP1's were firm, whilst the Below Best varieties together with the poorer sorts were irregularly easier. OP's in general were firm on last levels, whilst the OPA's were easier. PEK/PEK1's, in general, maintained.

In the Tippy catalogue, high-priced FBOP's were irregular, whilst the balance in general were firm. Well-made FF1's were firm, whilst the cleaner Below Best and cleaner teas at the bottom appreciated. Balance were firm.

In the Premium catalogue, Tippy teas in general were firm to selectively dearer.

NOTE

Next week's Auction (Sale No. 29) is scheduled for Monday, 27 July and Tuesday, 28 July 2026

NATIONAL TEA EXPORTS

Key Highlights:

- **Sri Lanka Tea Exports for the month of June 2026 was recorded at 21.25 M/Kgs – (Decrease of 2.02 M/Kgs YoY)**
- **Exports during January-June 2026 totalled 123.10 M/Kgs (decrease of 3.71 M/Kgs YoY) in comparison to the same period in 2025**
- **F.O.B. Value for the month was recorded at Rs. 1,871.14 (USD 5.60), recording a positive variance of Rs. 157.06 (negative USD 0.12) against the corresponding month of 2025**
- **Cumulative FOB value increased by Rs. 65.18 (negative USD 0.16) in comparison with the corresponding period of 2025**
- **Türkiye continues to maintain the top position amongst leading importer countries of Ceylon Tea in June 2026**

JUNE 2026/2025

* Tea Exports for the month of June 2026 totalled 21.25 M/Kgs, showing a decline 2.02M/Kgs vis-à-vis 23.27 M/Kgs of June 2025. All categories except for Bulk Tea showed negative variances against the corresponding period of the previous year.
* FOB value in June 2026 was recorded at Rs. 1,871.14, a significant increase of Rs. 157.06 YoY compared to Rs. 1,714.08 of June 2025. In LKR terms, all other categories except for Instant Tea witnessed an increase in comparison with the corresponding period in the year 2025. In USD terms, all categories recorded negative variances vis-à-vis June 2025 except for the Tea Bags category which witnessed an increase (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	8,876,536	8,569,783	306,753	1,583.37	1,460.65	122.72	4.73	4.87	-0.14
Tea Packets	9,659,265	11,833,155	-2,173,890	1,725.77	1,580.65	145.12	5.16	5.27	-0.11
Tea Bags	1,971,834	2,086,653	-114,819	3,144.31	2,752.01	392.30	9.40	9.18	0.23
Instant	295,443	322,637	-27,194	3,602.27	4,010.71	-408.43	10.77	13.37	-2.60
Green Tea	447,749	453,969	-6,220	3,963.08	3,573.01	390.06	11.85	11.91	-0.06
Grand Total	**21,250,827**	**23,266,197**	**-2,015,370**	**1,871.14**	**1,714.08**	**157.06**	**5.60**	**5.72**	**-0.12**

Source - Sri Lanka Customs
Currency conversion – Central Bank June 2026 Spot Rate

JANUARY-JUNE 2026/2025

* January-June 2026 cumulative exports totalled 123.10 M/Kgs, recording a negative variance of 3.71 M/Kgs vis-à-vis 126.81 M/Kgs of January-June 2025. All segments except for Instant Tea recorded negative variances against the same period of the previous year.
* FOB value for the period stood at Rs. 1,810.28 (USD 5.70), an increase of Rs. 65.18 (declined of USD 0.16) vis-à-vis Rs. 1,745.10 (USD 5.86) of January-June 2025.
* All segments except for Instant Tea recorded gains in FOB value in LKR terms. In USD terms, Tea Bags and Green Tea recorded increases, whilst Tea in Bulk, Tea Packets and Instant Tea segments recorded negative variances compared to the corresponding period in 2025 (Refer table below).

	Quantity			Approx. FOB per kg Rs.			Approx. FOB per kg USD		
	2026	2025	Variance	2026	2025	Variance	2026	2025	Variance
Tea In Bulk	51,334,746	52,488,300	-1,153,554	1,528.80	1,497.12	31.67	4.81	5.03	-0.22
Tea Packets	54,971,776	57,814,080	-2,842,304	1,666.07	1,623.36	42.71	5.24	5.45	-0.21
Tea Bags	12,431,757	12,543,345	-111,588	2,909.40	2,714.88	194.52	9.16	9.12	0.04
Instant	2,081,276	1,653,923	427,353	3,498.64	3,634.00	-135.36	11.01	12.20	-1.19
Green Tea	2,281,680	2,308,934	-27,254	4,088.96	3,808.94	280.03	12.87	12.79	0.08
Grand Total	**123,101,235**	**126,808,582**	**-3,707,347**	**1,810.28**	**1,745.10**	**65.18**	**5.70**	**5.86**	**-0.16**

Source - Sri Lanka Customs
Currency conversion – Central Bank June 2026 Spot Rate

Türkiye was ranked at No. 1 amongst major importers of Ceylon Tea with a total of 19.71 M/Kgs, an increase of 149% YoY in comparison with June 2025 (7.90 M/Kgs), surpassing Iraq who at 2nd place has witnessed a 28% decline YoY with 13.42 M/Kgs vis-à-vis 18.71M/Kgs recorded in 2025. Russia is at 3rd place having recorded 11.60 M/Kgs, a marginal 3% increase vis-à-vis 11.20 M/Kgs in June 2025. Azerbaijan is at 4th place having imported 6.55 M/Kgs (72% increase YoY) followed by China with 4.89 M/Kgs (4% decrease YoY) having overtaken Libya with 4.57 M/Kgs (60% decrease YoY). Jordan secured 7th place with 4.33 M/Kgs followed by Saudi Arabia with 4.13 M/Kgs at 8th position. Syria and Chile complete the list of the top 10 importers of Ceylon Tea ranking at 9th and 10th positions respectively with 4.08 M/Kgs and 4.07 M/Kgs in the month of June 2026.

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(Refer statistical details on Page Nos. 14 and 15)

World Tea News

Taiwan introduces new wild tea species

Endemic to Taiwan, Camellia formosensis is a wild tea species classified as near-threatened due to its rarity. It resembles Camellia sinensis but grows to heights of up to ten meters, and its habitat is scattered throughout Taiwan's central, southern, and eastern mountains, at elevations ranging from 600 to 1500 meters. Shan Yun, Tai Cha 24 is currently the only tea cultivar developed that exclusively contains C. formosensis genetics.

The new process uses alternating rounds of anaerobic and aerobic steps to transform Tai Cha 24 into GABA oolong tea, which contains a higher concentration of functional compounds.

GABA oolong teas made using Tai Cha 24 also have unique woody and mushroom notes that set them apart from other oolong teas, as well as a mellow sweetness with hints of sugarcane and roasted chestnuts.

Source: STIR Coffee & Tea (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 14 - 20 July 2026

Western/Nuwara Eliya Regions

The Western and Nuwara Eliya regions reported bright weather throughout the week. Rain is expected in both regions in the week ahead according to the Department of Meteorology.

Uva/Udapussellawa Regions

Both regions experienced sunny weather during the week. According to the Department of Meteorology, strong winds are expected in the Uva and Uda Pussellawa regions in the week ahead.

Low Growns

Bright weather was reported in the Low Grown Region throughout the week. The Department of Meteorology expected rainy weather conditions in the Low Grown Region in the week ahead.

Crop

The Nuwara Eliya and Western regions maintained the crop intake, whilst the Uva, Uda Pussellawa and Low Grown regions reported a decrease.

HIGH GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP

Best Western's - Teas in the higher price bracket continued to be neglected and were mostly unsold with only a handful of invoices selling at firm to dearer rates following special inquiry. Prices for teas in the Below Best category were firm and up to Rs. 50 per kg easier, whilst the teas at the lower end of the market were mostly unsold due to a lack of suitable bids. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were neglected and mostly unsold due to poor bids. Uva's - Initial offerings of seasonal teas met with an excellent response and sold between Rs. 2,100-3,000 per kg, whilst the others non-seasonal types were neglected and mostly unsold due to a lack of suitable bids.

BOPF

Best Western's were firm and Rs. 20-40 per kg easier. Teas in the Below Best category declined by Rs. 20 per kg and more following quality, whilst teas at the lower end eased by up to Rs. 50 per kg. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were mostly unsold following substantially lower bids. Uva's - Seasonal teas continued to sell well between Rs. 2,200-2,450 per kg, whilst the other non-seasonal types were barely steady around last week's levels.

OP/OPA

Well-made varieties were lower by Rs. 40-60 per kg, whilst the Below Best types together with the others were firm to easier by Rs. 20-40 per kg. Poorer sorts declined by Rs. 30-50 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's declined. Select Best PEK's were firm to easier by Rs. 20-40 per kg, whilst the Select Best PEK1's were firm to dearer by Rs. 50 per kg. Below Best PEK/PEK1's were firm to easier by Rs. 20-40 per kg, whilst the poorer sorts were lower by Rs. 20-50 per kg. Select Best and Best Rotovane PEK's sold at last levels and were mostly unsold due to poor demand. Below Best varieties continued to follow a similar trend, whilst the poorest on offer declined by Rs. 40 per kg and were unsold.

FBOP/FBOPF1

Flavoury FBOP/FF1's were easier by Rs. 30-50 per kg. The better Orthodox FBOP/FF1's were selectively dearer, whilst the others were firm to easier by Rs. 20-40 per kg. Below Best and other Orthodox FBOP/FF1's were firm to easier by a similar margin, whilst the poorer types declined further following quality.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul
Best Westerns	1200-1280	1240 - 1440	1260-1340	1240 - 1360	1300-1750	1320 - 1800	1200-1340	1240 - 1260
Below Best Westerns	1080-1180	1100 - 1220	1180-1240	1160 - 1220	1120-1280	1300 -	1120-1160	1040 - 1140
Plainer Westerns	960-1040	940 - 1080	1000-1160	1000 - 1140	740-1020	800 - 980	840-940	610 - 920
Nuwara Eliyas	N/A	N/A	1060-1150	N/A	820-1550	1140 - 1320	780-810	N/A
Brighter Udapussellawas	920 - 940	900 -	900 - 940	N/A	1400-2100	1400 - 1800	1080-1280	1060 - 1200
Other Udapussellawas	840 - 900	820 - 870	840	700 - 840	N/A	1040 -	820	N/A
Best Uvas	N/A	2100 - 3000	1180-1220	2000 - 2450	1360-2150	1380 - 1950	1100-1300	1080 - 1360
Other Uvas	920	940 - 1000	840-1160	1080 - 1160	650-1320	650 - 1360	720-1080	710 - 1060

MEDIUM GROWN TEAS

Incline from last week
Decline from last week
Static Market

BOP Large Leaf teas were irregular and easier, whilst the others declined by up to Rs. 100 per kg.

BOPF Better sorts were barely steady, whilst the others were irregular and tended easier.

OP/OPA Well-made teas were firm to marginally easier by Rs. 20-30 per kg, whilst the others were easier by Rs. 40-60 per kg. Below Best types were easier by a similar margin, whilst the poorer sorts declined by Rs. 20-50 per kg and were mostly unsold.

PEKOE/PEKOE1 Best PEK's were firm to easier by Rs. 20-40 per kg, whilst the PEK1's were firm to marginally easier by Rs. 30-50 per kg towards the close. Below Best and other PEK's were firm to easier by Rs. 20-40 per kg. Below Best PEK1's were firm to easier by a similar margin and more at times, whilst the poorer sorts were lower by Rs. 40 per kg.

FBOP/FBOPF1 Select Best FBOP's maintained following special inquiry, whilst the Below Best and others were firm to easier by Rs. 20-50 per kg. Select Best FBOPF1's were firm to dearer by Rs. 20-40 per kg. Best and Below Best FBOPF1's were lower by Rs. 20-40 per kg, whilst the poorer sorts were irregularly easier by Rs. 30-50 per kg.

QUOTATIONS LKR	BOP		BOPF		PEKOE/FBOP		OP	
SALE DTE	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul
Good Mediums	1480-1800	1280 - 1950	1140-1200	1040 - 1160	1340-2300	1360 - 2300	1180-1340	1160 - 1320
Other Mediums	1020-1080	870 - 1020	740 - 940	700 - 850	730-1320	730 - 1320	580-1120	550 - 1140

UNORTHODOX / CTC TEAS

HIGH GROWN BP1s - Hardly any offerings. PF1s - Irregular and easier.

MEDIUM GROWN BP1s - Irregular. PF1s - Better sorts met with improved demand and were Rs. 20-40 per kg dearer, whilst the other poorer sorts were irregular.

LOW GROWN BP1s - Irregular. PF1s- Which commenced at marginally lower levels strengthened by up to Rs. 20 per kg for selected invoices towards the close.

QUOTATIONS LKR	BP1		PF1	
SALE DTE	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul
High Grown	N/A	N/A	840-1140	800 - 1080
Medium Grown	N/A	N/A	750-960	700 - 1000
Low Grown	1400	1320 - 1360	960-1550	920 - 1600

Incline from last week
Decline from last week
Static Market

OFF GRADES

FGS1/FGS

Select Best sorts were firm to lower following quality, whilst teas in the Best and Below Best categories declined. Teas at the lower end of the market were easier by Rs. 20- 40 per kg. Low Growns - In general, were firm to easier following quality. CTC - A few clean leaf invoices were firm to dearer, whilst the others declined by Rs. 20 per kg.

BROKENS

Reducer varieties together with the clean leaf sorts in the Best category were firm to dearer, whilst the Below Best sorts together with the teas at the lower end of the market were easier by Rs. 20-40 per kg. The BT grade, in particular, declined further.

BOP1A

Main Grade reducer varieties in the Best category declined by Rs. 50-100 per kg and more. Below Best varieties which commenced easier by Rs. 20-30 per kg, declined further and were mostly unsellable towards the closure of the sale due to a lack of suitable bids. Poorer sorts in general were firm, whilst select invoices were easier by Rs. 20 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul
Better Fannings (Orthodox)	680-1220	680 - 1220	840	780 -	700-1200	680 - 960
Better Fannings (CTC)	N/A	N/A	N/A	N/A	660-900	670 - 1020
Other Fannings (Orthodox)	470-660	410 - 660	450-730	500 - 710	480-680	400 - 670
Other Fannings (CTC)	N/A	N/A	600-650	560 - 660	560-650	560 - - 660
Good Brokens	680-1120	660 - 1140	700-1340	680 - 1340	720-1550	710 - - 1550
Other Brokens	450-660	400 - 650	510-690	450 - 670	420-710	500 - 700
Better BOP1As	700-900	650 - 740	700-1300	680 - 1140	760-1550	740 - 1420
Other BOP1As	550-660	550 - 600	550-660	540 - 640	530-740	530 - - 720

DUSTS

DUST1

Select Best Dust1's together with the Best category remained firm, whilst the Below Best varieties together with the poorer sorts were lower by Rs. 20-40 per kg. Low Grown varieties were firm to easier by Rs. 20 per kg. High & Medium Grown together with the Low Grown CTC teas were easier by Rs. 20-40 per kg, whilst the Low Grown varieties declined by Rs. 40 per kg and more.

DUST

Clean Leaf secondary invoices remained firm, whilst the poorer sorts and the Low Growns were easier by Rs. 20-40 per kg.

QUOTATIONS LKR	HIGH		MEDIUM		LOW	
SALE DTE	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul
Better Primary Dust (Orthodox)	1120-1500	1140 - 1550	1020-1180	1020 - 1140	900-1080	900 - 1040
Better Primary Dust (CTC) P. Dust	950-1100	960 - 1120	940-1100	950 - 1140	1080-1120	N/A
Below Best Primary Dust (Orthodox)	820-1100	830 - 1120	760-1000	750 - 1000	690-880	690 - 880
Other Primary Dust (CTC) P. Dust	740-920	700 - 950	600-920	570 - 940	770-1050	670 -
Other Primary Dust (Orthodox)	520-800	680 - 820	600-750	500 - 740	450-680	450 - 680
Better Secondary Dust	900-1000	920 - 1140	800-840	800 - 860	900	N/A
Other Secondary Dust	440-880	450 - 900	480-780	500 - 780	510-880	410 - 490

LOW GROWN TEAS

Incline from last week
Decline from last week
Static Market

FBOP/FBOP1 High-priced FBOP's were irregular, whilst the balance together with the FBOP1's were firm.

BOP High-priced BOP's were easier, whilst the Best sold around last levels. Below Best and clean leaf teas at the bottom were dearer.

BOP1 Select Best and Best BOP1's were firm, whilst the balance together with the bolder varieties appreciated.

OP1 Select Best and Best OP1's were firm, whilst the Below Best varieties together with the poorer sorts were irregularly easier.

OP In general were firm on last levels.

OPA OPA's, in general, were easier.

PEKOE PEK/PEK1's, in general, were firm.

BOPF BOPF's, in general, were easier.

FBOPF/FBOPF1 Tippy teas, in general, were firm to selectively dearer. Well-made FF1's were firm, whilst the cleaner Below Best and cleaner teas at the bottom appreciated. Balance were firm.

QUOTATIONS LKR	SELECT BEST		BEST		BELOW BEST		OTHERS	
SALE DTE	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul	14/15 Jul	21/22 Jul
FBOP 1	1850-2250	1850 - 2100	1650-1750	1650 - 1750	1450-1550	1450 - 1550	1050-1150	1050 - 1150
FBOP	2300-2900	2300 - 2800	1800-2100	1800 - 2100	1550-1650	1550 - 1650	1000-1100	1000 - 1100
BOP 1	2450-3100	2450 - 3100	2100-2400	2150 - 2400	1500-1900	1550 - 1950	900-1480	900 - 1500
BOP	1550-2000	1500 - 2100	1500-1540	1450 - 1540	1400-1450	1420 - 1440	1000-1050	1000 - 1050
BOPF	1400-1600	1400 - 1600	1050-1150	1050 - 1150	900-950	900 - 950	750-800	700 - 750
FBOPF (TIPPY)/FBOPF SP	4000-4300	4200 - 4500	3000-3500	3200 - 3600	2000-2800	2200 - 3000	1000-1100	1000 - 1100
FBOPF 1	1750-1950	1750 - 1950	1550-1600	1550 - 1650	1450-1500	1450 - 1500	1000-1050	1000 - 1050
FBOPF	1600-1900	1700 - 2100	1400-1500	1450 - 1600	1300-1350	1300 - 1350	1000-1150	1000 - 1150
OP 1	3250-3400	3250 - 3450	2600-3200	2650 - 3200	1800-2550	1750 - 2600	900-1750	900 - 1700
OP	1750-2150	1700 - 1800	1600-1700	1550 - 1650	1380-1550	1380 - 1500	800-1360	800 - 1360
OPA	1550-2150	1500 - 2100	1400-1500	1380 - 1480	1280-1380	1260 - 1360	800-1260	780 - 1240
PEKOE	1700-2800	1700 - 2700	1440-1650	1460 - 1650	1300-1420	1280 - 1440	840-1280	800 - 1260
PEK 1	1950-2550	1950 - 2450	1650-1900	1650 - 1900	1340-1600	1320 - 1600	860-1320	800 - 1300

TOP PRICE

WESTERN MEDIUM			
Ancoombra	BOP		1950
Harangalla	**BOP**	**@**	**1650**
Windsorforest	**BOPSp**	**@**	**1500**
Craighead	**BOPSp**	**@**	**1500**
Hatale	BOPSp		1500
Rozelle	**BOPF**	**@**	**1160**
Dartry Valley	**BOPFSp**	**@**	**1300**
Craighead	**BOP1**	**@**	**2350**
Harangalla	**BOP1**	**@**	**1900**
Craighead	**FBOP**	**@**	**2300**
Dartry Valley	**FBOP**	**@**	**2200**
Harangalla	**FBOP**	**@**	**2000**
Harangalla	**FBOP1**	**@**	**1500**
Uplands	FBOP1		1500
Dartry Valley	FBOP1		1460
Craighead	**FBOP1**	**@**	**1440**
Harangalla	FBOPF		1100
Dartry Valley	**FBOPF1**	**@**	**1750**
Craighead	**FBOPF1**	**@**	**1700**
Dartry Valley	**OP**	**@**	**1300**
Inguruwatte Super	OP		1280
Harangalla	**OP**	**@**	**1260**
Madulkelle	**OP**	**@**	**1260**
Harangala	OPA		1280
Elpitiya	OP1		1500
Hatale	OP1		1440
Madulkelle	**OP1**	**@**	**1380**
Dartry Valley	**PEK**	**@**	**1750**
Cooroondoowatte	**PEK**	**@**	**1700**
Dartry Valley	**PEK1**	**@**	**2000**

WESTERN HIGH			
Ingestre	**BOP**	**@**	**1440**
Dessford	**BOP**	**@**	**1380**
Annfield	BOP		1380
New Meddecombra	BOP		1380
Wattegodde	BOPSp		1500
Annfield	BOPSp		1380
Ingestre	BOPSp		1360
Great Western	**BOPF**	**@**	**1360**

WESTERN HIGH			
Torrington	**BOP1**	**@**	**1550**
New Meddecombra	FBOP		1800
Torrington	**FBOP**	**@**	**1750**
Torrington	**FBOP1**	**@**	**1420**
Torrington	**FBOPF1**	**@**	**1500**
Torrington	**OP**	**@**	**1260**
St Andrews	OP		1260
Venture	OPA		1320
St Andrews	OP1		1550
St Andrews	PEK		1460
New Meddecombra	PEK1		1800
Torrington	**PEK1**	**@**	**1500**

NUWARA ELIYAS			
Court Lodge	**BOP**	**@**	**1040**
Court Lodge	**BOPF**	**@**	**840**
Kenmare	FBOP		1320
Court Lodge	**FBOPF**	**@**	**1040**
Court Lodge	**FBOPF1**	**@**	**1280**
Kenmare	OPA		800
Court Lodge	**PEK**	**@**	**1140**
Mahagastotte	**PEK1**	**@**	**1260**
Court Lodge	**PEK1**	**@**	**1100**

UDAPUSSELLAWAS			
Maha Uva	**BOP**	**@**	**1280**
Liddesdale	**BOPSp**	**@**	**860**
Delmar	**BOPF**	**@**	**800**
Delmar	**FBOP**	**@**	**1800**
Gonapitiya	FBOP1		1440
Maha Uva	**FBOPF**	**@**	**980**
Blairlomond	**FBOPF1**	**@**	**1600**
Maha Uva	**FBOPF1**	**@**	**1600**
Maha Uva	**OP**	**@**	**1220**
Delmar	OP		1200
Maha Uva	**OPA**	**@**	**1200**
Delmar	**OP1**	**@**	**1550**
Maha Uva	**OP1**	**@**	**1480**
Maha Uva	**PEK**	**@**	**1600**
Delmar	**PEK**	**@**	**1550**
Blairlomond	PEK1		1500

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Mulatiyana Hills	**BOP**	**@**	**2100**
Elaine Super	BOPSp		2100
Wewelkandura Super	BOPF		2000
Rajjuruwatta Super	BOPF		2000
Palmgarden	**BOPF**	**@**	**1440**
Kings Bru	BOPFSp		1750
Kamarangapitiya	**BOPFSp**	**@**	**1650**
Brombil	BOPFSp		1650
Sunrise	FBOP		2800
Dampahala	FBOP		2800
Kiruwanaganga	**FBOP1**	**@**	**2100**
Danlanda Watte	FBOP1		2100
Andaradeniya Super	FBOPF		2800
Ganganee	FBOPF		2150
Garden Leaf Super	**FBOPF**	**@**	**1850**
New Vithanakande	FBOPF		1850
Pothotuwa	**FBOPF1**	**@**	**2000**
Kolonna Super	FBOPF1		2000
Adams View	**FBOPF1**	**@**	**1950**
Makandura	BOP1		3100
Mulatiyana Hills	**BOP1**	**@**	**3000**
Pothotuwa	**OP1**	**@**	**3450**
Miriswatta	OP		1800
Lucky Dais	OPA		2100
Lumbini	PEK		2700
Dampahala	PEK1		2450
Andaradeniya Super	PEK1		2400
Kiruwanaganga	**PEK1**	**@**	**2300**
Kurunduwatta	PEK1		2300
New Nivithigala	PEK1		2300
Galatara	PEK1		2300
UVA MEDIUM			
St James	**BOP**	**@**	**2950**
Halpewatte Uva	BOPSp		1500
Demodera 'S'	BOPSp		1500
St James	**BOPF**	**@**	**2400**
High Spring	BOPFSp		1440
Sarnia Plaiderie	**BOPFSp**	**@**	**1400**
Demodera 'S'	**BOP1**	**@**	**1800**
New Aruna Passara	BOP1		1800
Aruna Keppetipola	BOP1		1800
New Aruna Passara	FBOP		1900
Dickwella	**FBOP1**	**@**	**1550**
Hindagala	FBOPF		1120
Telbedde	FBOPF1		1700
Pettiagalla	OP		1320
Aruna Passara	OPA		1280
Misty Uva	**OP1**	**@**	**1650**
Aruna Passara	PEK		1750
St James	**PEK1**	**@**	**3500**
UVA HIGH			
Uva Highlands	BOP		3000
Mount Uva	BOPSp		1500
Ranaya	BOPSp		1500
Aislaby	BOPF		2450

UVA HIGH			
Uva Highlands	BOPF		2450
Ellathota Uva	**BOP1**	**@**	**1700**
Glenanore	**BOP1**	**@**	**1600**
Gonamotawa	**FBOP**	**@**	**1950**
Gonamotawa	**FBOP1**	**@**	**1550**
Gonamotawa	**FBOPF1**	**@**	**1600**
Spring Valley	**FBOPF1**	**@**	**1600**
Ranaya	FBOPF1		1600
Glenanore	**FBOPF1**	**@**	**1550**
Aislaby	**FBOPF1**	**@**	**1550**
Ellathota Uva	OP		1360
Needwood Super	OPA		1300
Ranaya	OPA		1300
Ranaya	OP1		1750
Uva Highlands	**PEK**	**@**	**3200**
Ranaya	PEK1		2000
UNORTHODOX HIGH			
Dunsinane CTC	PF1		1080
UNORTHODOX MEDIUM			
Aruna Passara CTC	PF1		1060
Delta CTC	BP1		840
Aultmore CTC	BPS		790
UNORTHODOX LOW			
Hingalgoda CTC	**PF1**	**@**	**1600**
Ceciliyan CTC	BP1		1360
PREMIUM FLOWERY			
Renukanda	FBOPFSp		4800
Green House	FBOPFSp		4700
Fortune	**FBOPFSp**	**@**	**4250**
H P P Tea	FBOPFExSp		4750
New Singhe Valley	**FBOPFExSp1**	**@**	**4200**
Muswenna	**FBOPFExSp1**	**@**	**3950**
DUSTS			
Mattakelle	DUST1		1550
New Peacock CTC	PD		1140
Wattegodde	DUST		1140
OFF GRADES			
Norwood	**FGS1**	**@**	**1220**
Mattakelle	FGS1		1160
Adisham	**FGS1**	**@**	**1120**
Great Western	FGS1		1120
Court Lodge	**FGS**	**@**	**980**
New Deniyaya	**FGS**	**@**	**960**
Liyonta CTC	PF		1020
Adams View	**BM**	**@**	**1380**
Wattahena	BM		1380
Gunawardana	**BM**	**@**	**1320**
Suviska	BP		1550
Aldora	BOP1A		1420
OTHERS			
Linara	BOPA		2100
Navinda	BOPA		2100
Green House	BOPA		2100
Gunawardana	**BOPA**	**@**	**2050**
New Laksakanda	BOPA		2050
New Galagawa	BOPA		2050

QUANTITY SOLD

DURING THE PERIOD 09TH-15TH JULY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	182,869	267,447	6,639,480	5,962,110
PUBLIC AUCTION	4,893,943	5,407,868	129,176,027	137,399,944
FORWARD CONTRACTS	38,000	33,000	1,282,830	1,479,831
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	**5,114,812**	**5,708,315**	**137,098,337**	**144,841,885**
BMF EXCLUDED FROM PRIVATE SALE	65,100	9,800	858,542	1,021,650

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
08TH JULY 2026	5.13	5.24	4.61	1187.71	1140.13	1244.87	3.60	3.85	4.14
15TH JULY 2026	4.89	5.41	4.94	1197.20	1136.71	1281.36	3.61	3.82	4.27

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	331.56	297.99	297.13
STG.PD	444.19	401.53	384.57
EURO	376.88	348.12	322.55
YEN	2.03	2.02	1.86

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 27	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
14TH/ 15TH JULY 2026	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	1010.37	988.67	1122.35	1027.53	1032.02	1113.90	3.05	3.33	3.74	3.24	3.48	3.69
Western High Grown	1066.76	1077.01	1195.72	1166.28	1088.93	1194.97	3.22	3.62	3.99	3.67	3.68	3.95
CTC High Grown	948.96	1069.58	1064.30	1066.41	1071.85	1121.25	2.86	3.60	3.55	3.36	3.62	3.71
High Grown (Summary)	1047.33	1043.16	1170.52	1123.35	1070.79	1169.02	3.16	3.51	3.90	3.54	3.62	3.87
Uva Medium Grown	1056.73	1025.17	1172.33	1030.87	1070.84	1155.75	3.19	3.45	3.91	3.25	3.62	3.82
Western Medium Grown	893.07	953.01	1066.59	959.37	1007.42	1083.71	2.69	3.21	3.56	3.02	3.40	3.59
CTC Medium Grown	795.48	933.36	971.77	923.96	941.75	980.60	2.40	3.14	3.24	2.91	3.18	3.24
Medium Grown (Summary)	955.42	982.01	1106.40	983.58	1028.42	1108.31	2.88	3.30	3.69	3.10	3.47	3.67
Orthodox Low Grown	1345.73	1233.40	1387.48	1267.76	1256.34	1397.07	4.06	4.15	4.63	3.99	4.24	4.62
CTC Low Grown	922.72	946.64	918.99	933.82	981.50	1017.58	2.78	3.18	3.07	2.94	3.31	3.37
Low Grown(Summary)	1325.02	1213.22	1363.66	1248.40	1242.30	1372.00	4.00	4.08	4.55	3.93	4.19	4.54
Total	1197.20	1136.71	1281.36	1177.61	1169.47	1284.31	3.61	3.82	4.27	3.71	3.95	4.25

Source: Oanda Exchange Rates
Source: MSL - Averages

MAJOR IMPORTERS OF SRI LANKA TEA

Country	Bulk Tea	Packeted Tea	Tea Bags	Instant Tea	Green Tea	Total 2026	Total 2025
TURKIYE	12,516,773.00	6,946,139.00	226,631.00	021.00	23,750.00	19,713,313.00	7,906,906.00
IRAQ	12,196,095.00	1,133,205.00	92,338.00	1,393.00	349.00	13,423,380.00	18,714,873.00
RUSSIA	1,465,497.00	9,706,958.00	236,789.00		199,358.00	11,608,601.00	11,207,312.00
AZERBAIJAIN	361,657.00	6,190,243.00	4,148.00	018.00	3,716.00	6,559,782.00	3,795,917.00
CHINA	867,492.00	3,933,557.00	71,320.00	587.00	17,068.00	4,890,024.00	5,117,320.00
LIBYA	4,355,077.00		29,935.00	3,881.00	182,866.00	4,571,758.00	11,473,325.00
JORDAN	3,115,512.00	184,210.00	1,010,997.00		20,901.00	4,331,620.00	2,850,407.00
SAUDI ARABIA	2,159,414.00	992,449.00	859,774.00	24,000.00	98,283.00	4,133,920.00	4,178,043.00
SYRIA	3,335,680.00	293,070.00	435,090.00	1,000.00	19,223.00	4,084,063.00	3,779,384.00
CHILE	247,062.00	2,711,630.00	1,095,025.00	622.00	19,143.00	4,073,481.00	5,513,463.00
U.S.A.	1,408,528.00	1,465,850.00	445,455.00	276,108.00	287,045.00	3,882,985.00	3,442,491.00
GERMANY	1,236,373.00	2,250,036.00	205,724.00	15,660.00	40,396.00	3,748,188.00	3,647,121.00
U.A.E.	1,351,614.00	2,018,810.00	81,846.00	1,007.00	186,822.00	3,640,099.00	8,828,417.00
JAPAN	108,281.00	2,693,699.00	407,170.00	9,360.00	6,042.00	3,224,551.00	2,819,773.00
IRAN	459,755.00	1,529,339.00	208.00			1,989,302.00	6,428,463.00
POLAND	321,376.00	733,522.00	751,769.00	13,010.00	97,830.00	1,917,507.00	1,746,674.00
TAIWAN	171,581.00	1,641,062.00	18,742.00	34,985.00	36,206.00	1,902,576.00	1,982,560.00
IRELAND	454.00		3,766.00	1,558,080.00		1,562,300.00	1,342,726.00
HONG KONG	182,406.00	1,262,547.00	37,982.00	1,008.00	11,884.00	1,495,827.00	1,498,328.00
BELGIUM	1,374,784.00	19,534.00	23,990.00		1,438.00	1,419,746.00	1,505,440.00
AUSTRALIA	264,221.00	237,464.00	762,825.00	29,535.00	61,414.00	1,355,458.00	1,167,201.00
NETHERLANDS (HOLAND)	585,995.00	42,280.00	404,857.00	366.00	114,578.00	1,148,076.00	1,025,276.00
ISRAEL	482,415.00	204,320.00	260,612.00		19,849.00	967,196.00	805,985.00
EGYPT	374,888.00	423,530.00	57,160.00	15,707.00	28,811.00	900,097.00	652,377.00
SUDAN	860,265.00		7,800.00			868,065.00	

SRI LANKA TEA EXPORTS

DESCRIPTION	QUANTITY (kgs)	VALUE	APPROX AVG UNIT FOB VALUE PER KG.RS/CTS
JUNE 2026			
Tea In Bulk	8,876,536	14,054,820,463	1,583.37
Tea In Packets	9,659,265	16,669,659,373	1,725.77
Tea In Bags	1,971,834	6,200,066,854	3,144.31
Instant Tea	295,443	1,064,265,921	3,602.27
Green Tea	447,749	1,774,464,759	3,963.08
Total	**21,250,827**	**39,763,277,370**	**1,871.14**
JUNE 2025			
Tea In Bulk	8,569,783	12,517,460,567	1,460.65
Tea In Packets	11,833,155	18,704,098,887	1,580.65
Tea In Bags	2,086,653	5,742,492,144	2,752.01
Instant Tea	322,637	1,294,001,894	4,010.71
Green Tea	453,969	1,622,038,181	3,573.02
Total	**23,266,197**	**39,880,091,673**	**1,714.08**
JANUARY TO JUNE 2026			
Tea In Bulk	51,334,746	78,480,402,033	1,528.80
Tea In Packets	54,971,776	91,587,017,665	1,666.07
Tea In Bags	12,431,757	36,168,964,764	2,909.40
Instant Tea	2,081,276	7,281,644,085	3,498.64
Green Tea	2,281,680	9,329,708,629	4,088.96
Total	**123,101,235**	**222,847,737,176**	**1,810.28**
JANUARY TO JUNE 2025			
Tea In Bulk	52,488,300	78,581,545,551	1,497.12
Tea In Packets	57,814,080	93,853,093,776	1,623.36
Tea In Bags	12,543,345	34,053,713,478	2,714.88
Instant Tea	1,653,923	6,010,355,288	3,634.00
Green Tea	2,308,934	8,794,581,606	3,808.94
Total	**126,808,582**	**221,293,289,699**	**1,745.10**

Source : Sri Lanka Customs Statistical Dept.

WORLD TEA PRODUCTION (M/KGS)

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jun								
Sri Lanka	23.1	21.7	22.6	127.9	135.8	131.9	7.9	-3.9

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
May								
North India	79.2	109.9	111.7	192.2	249.7	251.7	57.5	2
South India	13.9	26.6	19.9	75.2	96.5	81.8	21.3	-14.7

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Apr								
Bangladesh	4.9	2.2	5.9	6.7	3.9	9.1	-2.7	5.2
Malawi	6	6.8	5.9	26.8	24.9	22.4	-1.9	-2.5

				TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Mar								
Kenya	54.3	37.9	52.5	168.8	136.9	141.1	-31.9	4.2

DETAILS OF AWAITING SALE

SALE NO : 29

Scheduled for 27TH/28TH JULY 2026

	LOTS	QUANTITY
ExEstate	926	943,774
High & Medium	1,653	698,076
Leafy	2,408	898,542
Semi Leafy	1,685	678,587
Tippy	1,990	902,697
Premium Flowery	418	59,208
OffGrades	2,427	1,261,955
Dust	512	460,621
Total	**12,019**	**5,903,460**
RePrint	956	528,918

03/08/2026
Buyers Prompt

04/08/2026
Sellers Prompt

This sale last year
Sale No. 29 | 29TH/30TH JULY 2025

Lots	**:11,599**
Re-print Lots	**:905**
Quantity	**:5,738,158 kgs**
Re-print Quantity	**:472,155 kgs**

LOW GROWN CATALOGUES

Violations Excluded

09/07/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

09/07/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
161,114

CTC
10,598 Pkgs - 555,752 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
JK	BC	EB
FW	AS	JK
EB	CTB	AS
BC	LC	MB
MB	EB	FW
AS	JK	BC
LC	FW	LC
CTB	MB	CTB

BC - BPML Produce Marketing (Pvt) Ltd
FW - Forbes & Walker Tea Brokers (Pvt) Ltd
LC - Lanka Commodity Brokers Ltd
AS - Asia Siyaka Commodities PLC
EB - Eastern Brokers Ltd
JK - John Keells PLC
CTB - Ceylon Tea Brokers PLC
MB - Mercantile Produce Brokers (Pvt)Ltd

Approx Selling time of F&W Catalogues

27TH
JULY 2026

1.30pm	Main Sale - High & Medium
2.00pm	Semi - Leafy Teas
3.00pm	Low Grown - Tippy Teas
4.00pm	Low Grown - Leafy Teas

28TH
JULY 2026

8.30am	BOP1A
8.30am	Premium Flowery
9.15am	Ex-Estate
10.30am	Off Grade
1.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 30

Scheduled for 04TH/05TH AUGUST 2026

	LOTS	QUANTITY
ExEstate	882	875,718
High & Medium	1,685	705,392
Leafy	2,390	898,766
Semi Leafy	1,614	639,573
Tippy	1,993	889,914
Premium Flowery	308	39,405
OffGrades	2,751	1,380,682
Dust	652	593,610
Total	**12,275**	**6,023,060**
RePrint	1,401	770,439

11/08/2026
Buyers Prompt

12/08/2026
Sellers Prompt

This sale last year
Sale No. 30 | 04TH/05TH AUGUST 2025

Lots	**:11,213**
Re-print Lots	**:1,119**
Quantity	**:5,507,234 kgs**
Re-print Quantity	**:571,187 kgs**

LOW GROWN CATALOGUES

Violations Excluded

16/07/2026

LEAFY	SEMI-LEAFY	TIPPY
Closed	Closed	Closed

OTHER MAIN SALE CATALOGUES

16/07/2026

HIGH & MEDIUM	PREMIUM FLOWERY	OFF GRADES
Closed	Closed	Closed

NO .OF PKGS
164,143

CTC
10,420 Pkgs - 549,700 kgs

CATALOGUE CLOSURE DETAILS

04/05
AUGUST 2026
Sale No. 30
The Ex-Estate catalogue closed on 16th July 2026, excluding violations. The Main Sale catalogues too closed on 16th July 2026, excluding violations.

11/12
AUGUST 2026
Sale No. 31
The Ex-Estate and Main Sale catalogues are scheduled to close on 23rd July 2026.

17/18
AUGUST 2026
Sale No. 32
The Ex-Estate and Main Sale catalogues are scheduled to close on 30th July 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

21ST AND 22ND JULY 2026 (SALE NO. 29)

There was good general demand for the 149,717 packages (9,993,606.00 kilos) available in the market with 17.13% unsold.
MARKETS
Pakistan Packers were active with Egyptian Packers strong while Bazaar lent more support. Yemen, other Middle Eastern countries and Afghanistan maintained enquiry with Kazakhstan, other CIS states and UK showing more interest. There was less activity from Russia while South Sudan improved participation. Local Packers were operating with Somalia maintaining activity at the lower end of the market.
OFFERINGS
Leaf Grades - 79,680 packages (5,287,443.00 kilos) – 21.69% unsold.
Dust Grades - 49,360 packages (3,670,150.00 kilos) – 12.72% unsold.
Secondary Grades - 20,677 packages (1,036,013.00 kilos) – 10.06% unsold.

LEAF GRADES (M2 & M3)
BP1:
Best – Some teas gained by up to USC31 while a few select lines were easier by up to USC6.
Brighter – Were irregularly dearer by up to USC16.
Mediums – KTDA mediums irregularly gained by up to USC30 while plantation mediums were discounted by up to USC17.
Lower Medium – Appreciated by up to USC18.
Plainer – Were mostly easier by up to USC8 with select teas firm to USC4 dearer.

PF1:
Best – More irregular varying between USC7 dearer to mostly easier by up to USC12.
Brighter – Were irregular ranging between firm to USC3 above previous levels to easier by up to USC5.
Mediums – KTDA mediums were steady to USC9 above previous levels with few select teas up to USC5 easier while Plantation mediums were firm to USC10 dearer to easier by up to USC2.
Lower Medium – Met more irregular support varying between USC12 dearer to easier by up to USC13.
Plainer – Saw some fair absorption varying between USC6 dearer for select teas to irregularly easier by up to USC8.

CTC QUOTATIONS	BP1 – USC	PF1 – USC
Best	244 – 398	270 – 332
Good	240 – 321	271 – 301
Good Medium	235 – 280	260 – 286
Medium (KTDA)	177 – 232	217 – 275
Medium (Plantations)	178 – 241	192 – 235
Lower Medium	149 – 207	152 – 225
Plainer	113 – 157	108 – 158

DUST GRADES (M1)
PDUST:
Best – More irregular interest ranging between USC15 dearer to easier by up to USC12.
Brighter – Were firm to mostly dearer by up to USC7 to easier by USC4 for a few lines.
Mediums – KTDA mediums were steady to mostly dearer by up to USC11 however some invoices shed by up to USC6 with plantation mediums firm to USC5 dearer to up to USC4 below last levels.
Lower Medium – Met irregular enquiry ranging between steady to USC5 dearer for most offers to easier by up to USC4.
Plainer – Better categories irregularly gained by up to USC11 with other sorts discounted by up to USC10.
DUST1:
Best – Saw irregular interest varying between USC8 dearer to easier by up to USC6.
Brighter – Irregulary lost by up to USC11.
Mediums – KTDA mediums saw good absorption at firm to USC6 dearer to easier by a similar margin while plantation mediums shed by up to USC4.
Lower Medium – Steady to USC10 dearer to easier by up to USC3 for a few invoices.
Plainer – Firm to USC5 dearer to USC2 below previous rates.

CTC QUOTATIONS	PDUST – USC	DUST1 – USC
Best	244 – 306	271 – 362
Good	245 – 285	252 – 284
Good Medium	222 – 269	250 – 279
Medium (KTDA)	190 – 248	187 – 265
Medium (Plantations)	205 – 218	190 – 203
Lower Medium	166 – 207	160 – 190
Plainer	112 – 176	125 – 170

SECONDARY GRADES (S1)

In the Secondary Catalogues, best BPs gained while others held value with PFs firm. Clean well sorted coloury Fannings met irregular interest and tended easier while similar DUSTs were steady to dearer. Other Fannings held value with DUSTs firm. BMFs were well absorbed at steady levels.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 / FNGS	DUST / DUST2	BMF
Best / Good	251 – 332	237 – 248	122 – 247	149 – 275	118
Good Medium / Medium	-	-	135 – 176	146 – 207	-
Lower Medium	144 – 178	140 – 164	120 – 159	080 – 158	110 – 120
Plainer	110 – 150	104 – 158	090 – 139	105 – 128	101 – 113

Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

20TH JULY 2026 (SALE NO. 12)

CTC LEAF: 46,554 packages of tea on offer once again met with a strong demand.

BROKENS: Well made, good liquoring Brokens were a stronger feature particularly the GBOPs which were often dearer by upto Tk.5/-. All other varieties met with more demand and were fully firm to tending dearer following competition. BLF teas met with a better demand at dearer rates.

FANNINGS: Well made, good liquoring Fannings were again a strong market and were mostly dearer following quality. Medium and plainer varieties were again a good market and were fully firm. BLF teas met with a better demand at dearer rates.

DUST: 8,796 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well at around last levels. Well made CDs met with a good competition and advanced by Tk. 5/- to Tk.10/-. Mediums were fully firm to dearer closely following quality. Plain/BLF Dusts met with less demand and witnessed fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market witnessed a stronger demand this week for all varieties especially for the improved liquoring types. Blenders were more forceful and operated in greater strength. Loose tea buyers continued to lend good support which resulted in further price appreciation.
CDs were again a strong feature of the market.
Our Catalogue: (Sale 12) Avg :283.13 , Sold 92.28% , (Sale 11)
Avg : Tk 280.88, Sold 98.11%

Courtesy - National Brokers Limited.

QUOTATIONS	*BROKENS*	*QUOTATIONS*	*FANNINGS*
Best	*2.37-2.41*	*Best*	*2.37-2.41*
Good	*2.31-2.35*	*Good*	*2.33-2.35*
Medium	*2.20-2.24*	*Medium*	*2.22-2.26*
Plain	*2.08-2.16*	*Plain*	*2.08-2.16*
BLF	*2.06-2.26*	*BLF*	*2.11-2.28*

Courtesy - National Brokers Limited

TEA MARKETS AROUND THE WORLD

COONOOR AUCTION

17TH JULY 2026 (SALE NO.29)

CTC LEAF

DEMAND: Good demand.

MARKET: The total CTC offering stood at 2,073,128.24 kgs, of which 1,908,137.67 kgs (92.04%) were sold. Best & good category teas were irregular around last levels following quality. Better medium and medium teas continued to sell at around last levels in all sorts. Plainer teas were firm to dearer.

BUYING PATTERN: Major blenders along with Western India packers were active and absorbed 67.26% of the CTC leaf sold. Upcountry and internal buyers continued to be active at last levels. Middle East, Kazakh, Iraqi, and CIS buyers were fairly active. Russian exporters remained selective. Chinese buyers' offtake was slightly lower than last.

ORTHODOX LEAF

DEMAND: Good demand.

MARKET: Whole leaf grades sold firm to dearer. Broken grades sold barely steady to easier. Fannings continued to sell dearer following quality.

BUYING PATTERN: Internal buyers were fairly active. Russian and CIS exporters along with Middle East buyers were active across the range of teas on offer, following quality.

CTC DUST

Offering: 619,055.66 kgs, of which 529,698.40 kgs (85.57%) were sold.

DEMAND: Good demand.

MARKET: Best & good category dust sold at irregular prices. Remainders all sold at steady prices. However, absorption declined as the sale progressed.

BUYING PATTERN: Coastal Karnataka packers continued to operate on the best and good teas. Major blenders were once again selective. Exporters remained active, especially Russian, CIS, and Middle East buyers. Exporters to China were active on the bolder, blacker dust.

ORTHODOX DUST

DEMAND: Good but selective demand.

MARKET: Primary dust was irregular and easier. Secondary dust sold at barely steady prices.

BUYING PATTERN: Upcountry and local buyers were choosy on the primary dust. Exporters and internal buyers were fairly active on the secondary dust.

Courtesy - J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

21ST JULY 2026 (SALE NO. 30)

	2026	2025	DIFFERENCE
CTC	71,972	83,134	-11,162
ORTHODOX	63,180	74,325	-11,145
DUST	38,641	40,601	-1,960

KOLKATA SALE CTC MARKET
MARKET REPORT:
Market opened to good demand. All sorts tending easier with some outlots being witnessed.
BUYING PATTERN:
Western India: Active
HUL: Operating
Exporters: Selective
Other Local and Internal: Fair support

KOLKATA SALE ORTHODOX MARKET
MARKET REPORT:

Market opened to good demand. Whole Leaf and Brokens selling irregularly lower and at times witnessing withdrawals. Secondaries and fannings selling around last levels.
BUYING PATTERN:
Middle East : Selective
CIS: Operating
TCPL - Operating

KOLKATA SALE DUST MARKET
MARKET REPORT:
Market opened to good demand. All sorts tending easier with some withdrawals being noticed.
BUYING PATTERN:
HUL: Active
TCPL: Selective
Western India: Operating
Other Packeteers: Operating

Courtesy - J.Thomas & Co. Pvt. Ltd

COCHIN AUCTION

22ND JULY 2026 (SALE NO. 30)

QUANTITY	2026 kgs	2025 kgs	Difference
ORX LEAF	2,95,670	2,45,972	49,698
CTC LEAF	34,775	42,995	(8,220)
TOTAL	3,30,445	2,88,967	41,478

COCHIN LEAF SALE
Orthodox Market
The Orthodox market ruled steady to firm for better quality teas. Good whole leaf, tippy and premium descriptions continued to attract export support and sold around firm levels. Medium teas met with fair enquiry, while secondary and plain descriptions remained selective. Quality continued to be the main factor influencing demand and price realisation.
CTC Market
The CTC market ruled steady.
Better liquoring teas met with fair support and sold around previous levels. Medium varieties witnessed selective enquiry, whilst plainer descriptions remained irregular.

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

22 JULY 2026 (SALE NO. 30)

	2026-2027	2025-2026	DIFFERENCE
CTC	158,361	143,778	14,583
DARJEELING	-	-	-
GREEN	-	-	-
DUST	18,112	15,757	2,355
TOTAL	176,473	159,535	16,938

CTC LEAF MARKET REPORT STAC OFFERINGS IN PACKAGES

DEMAND / MARKET DETAILS: Market opened to good demand. Good and Best sorts are selling at irregular levels following quality. Medium and Plainer teas are yet to be seen.

BUYING PATTERN:

Internal / Local Packeteers : Mainstay

HUL/TCPL: Silent so far

WI: Good support

Courtesy - J. THOMAS & CO. PVT. LTD, SILIGURI

MALAWI AUCTION

22ND JULY 2026 (SALE NO. 29)

There was selective demand at generally firm to easier rates for the 3160 packages on offer.

BP1 tended firm.
PF1 were firm on last where sold.
PD sold firm to 7 USC easier.
D1 - Few available on offer sold at valuation.
PF1SC were 3 USC easier on last
Secondaries were firm to easier

Courtesy - TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

21ST JULY 2026 (SALE NO. 30)

Guwahati Opening CTC Market Report

Market:

Good demand for the few best and good Assams on offer so far at steady rates. Fair demand for the remainder at steady to easier rates following quality. (CBPL running at 58%)

Buying Pattern:

Western India/ North India/ Exporters operating. HUL/ TCPL selective so far.

Courtesy - ASSOCIATED BROKERS PVT. LTD.